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Objective

Describes the main steps in the design of a data warehouse. Presents techniques for it's use and challenges in it's development.



Definition

« A warehouse is a subject-oriented, integrated, time-variant and non-volatile collection of data in support of management's decision making process » --- Bill Inmon

The Goals of a Data Warehouse

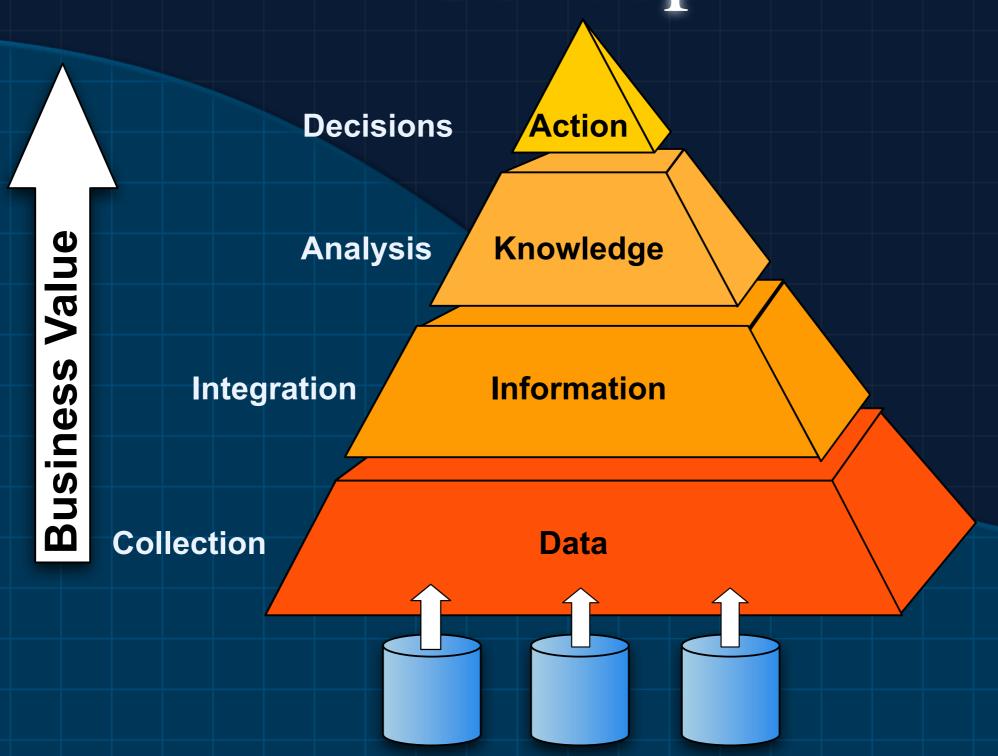
The Goals of a Data Warehouse

- **OAccess to company information**
- **OCoherent company information**
- OA consistent, total and unified sight the company data
- The data published is stored for fast consultation

The Goals of a Data Warehouse

- **Quality of the information in the data warehouse**
- OThe presentation tools to display the information is part of the data warehouse
- OSupport business intelligence applications

Business Intelligence Concept



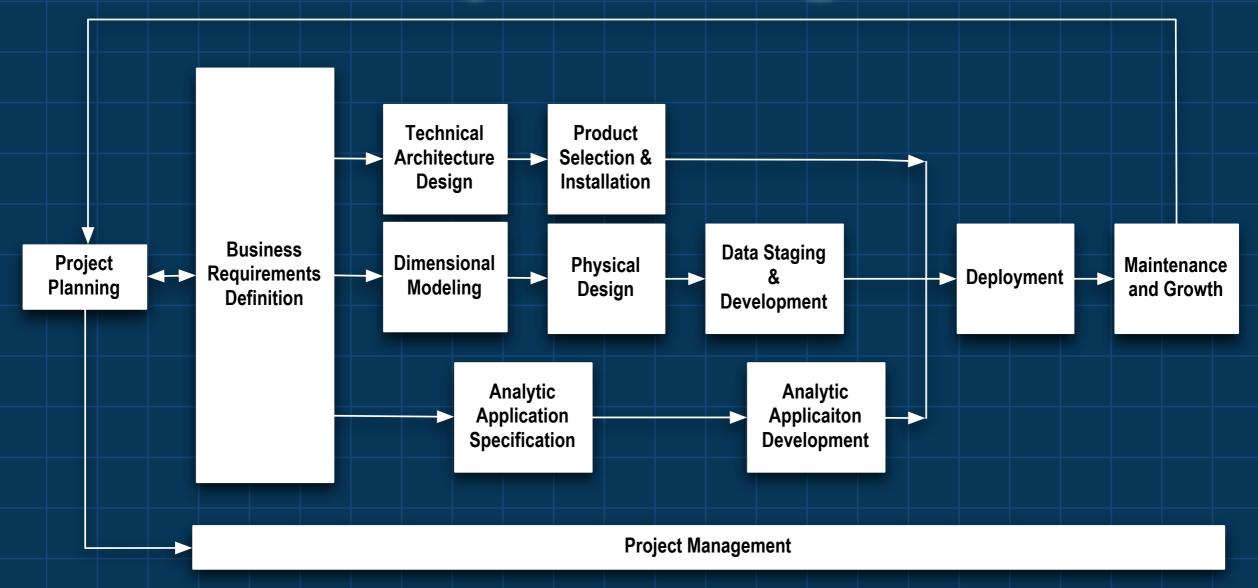
Business Requirements

Technical Dimensional Architecture Modeling Design Project Physical Planning & Design Management **Business Requirements** Maintenance **Data Staging** & Growth Design **End-User Deployment Application Planning Specification**

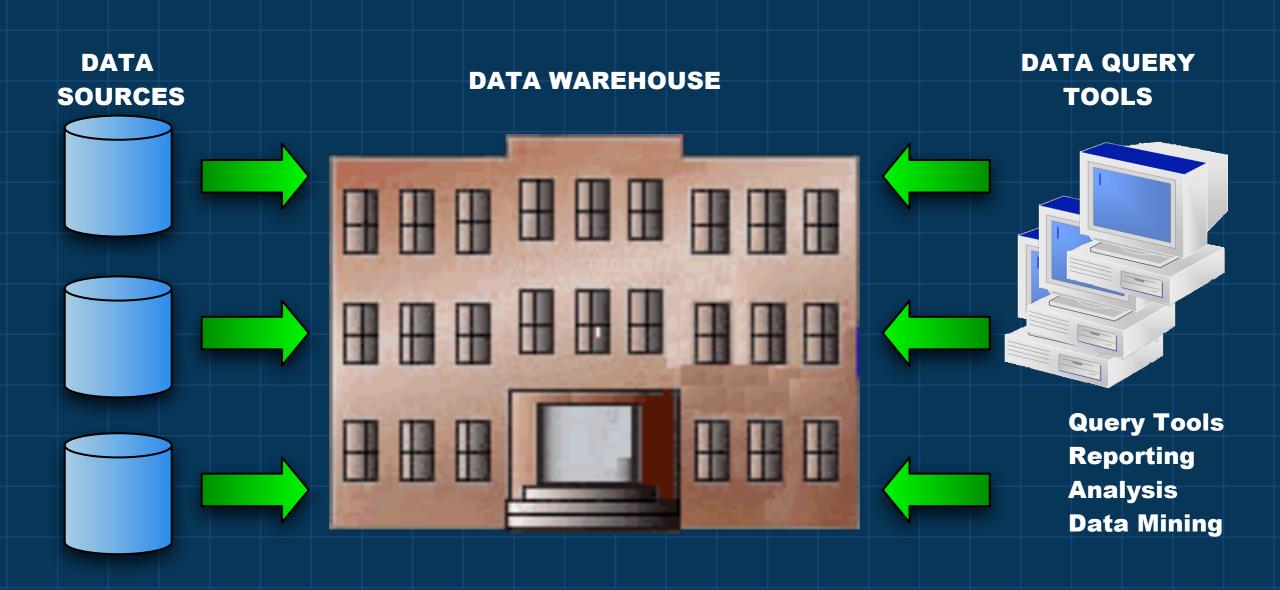
How to build a Data Warehouse

- Oldentify the problems and the business processes
- Oldentify the grain
- Oldentify the dimensions
- Oldentify the facts

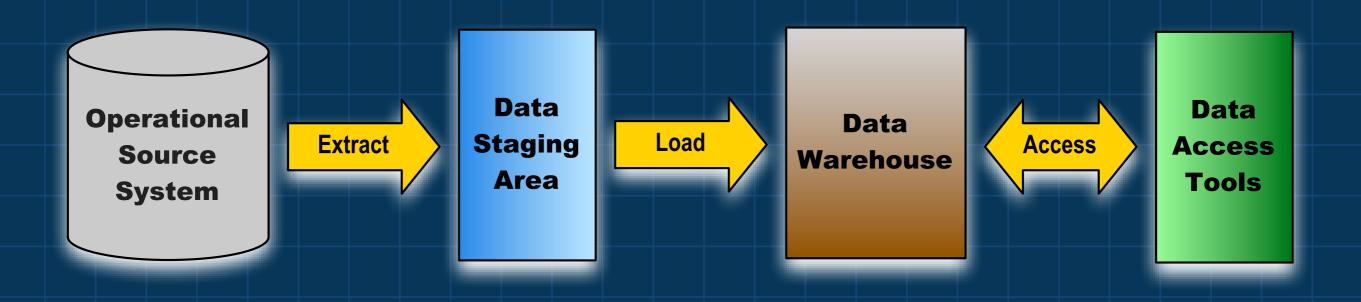
Data Warehouse Lifecycle diagram



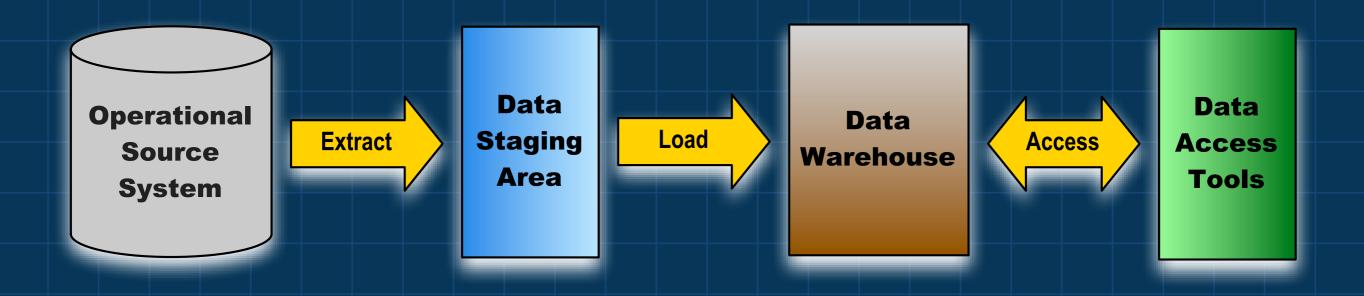
Elements of a Data Warehouse



Elements of a Data Warehouse

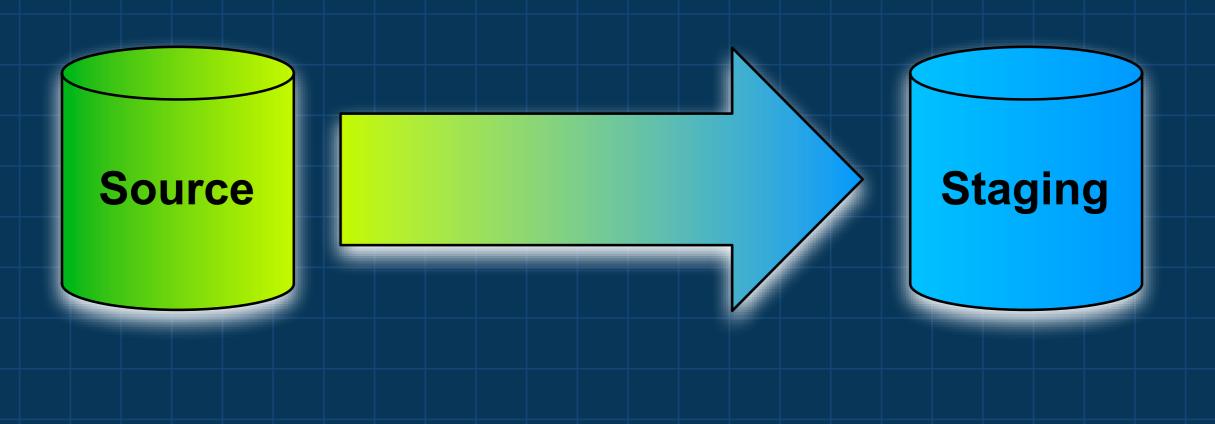


Elements of a Data Warehouse

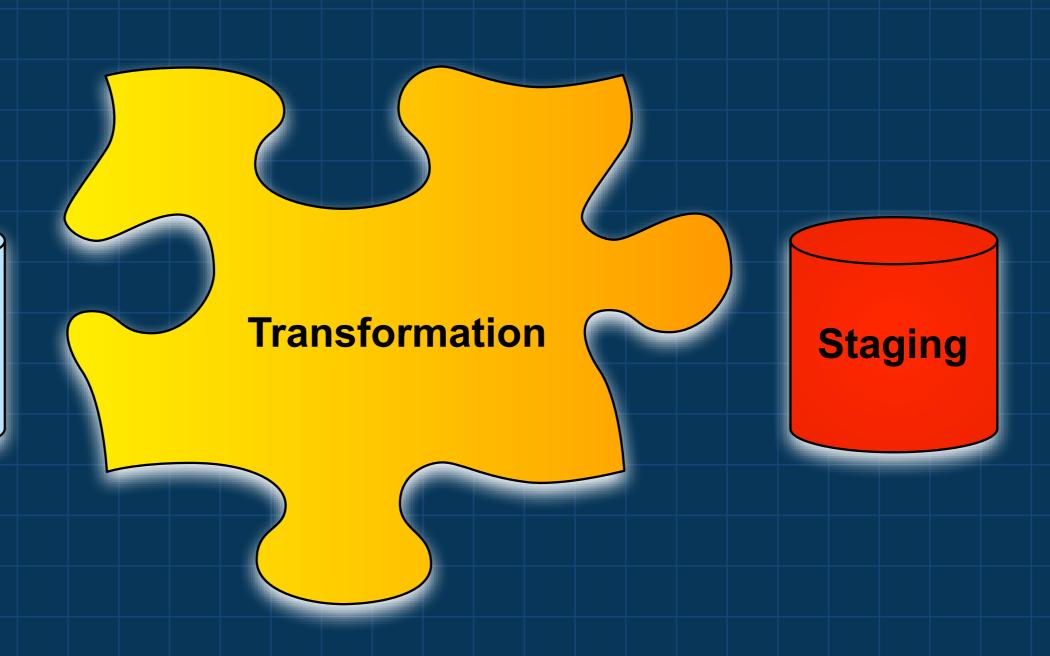


Flow of information in a Data Warehouse

Extraction



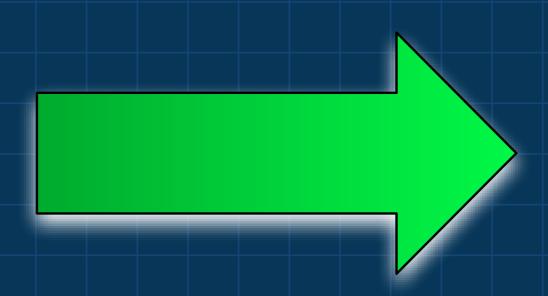
Transformation

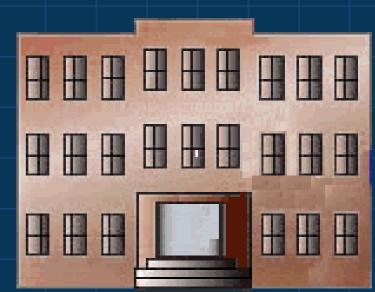


Staging

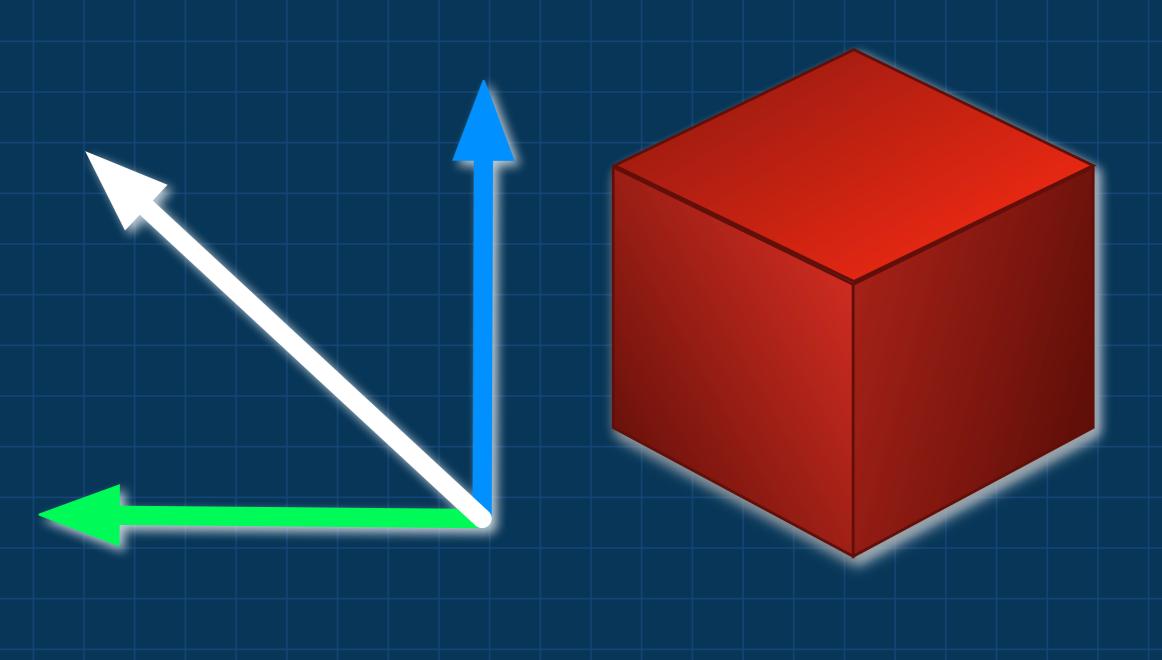
Loading

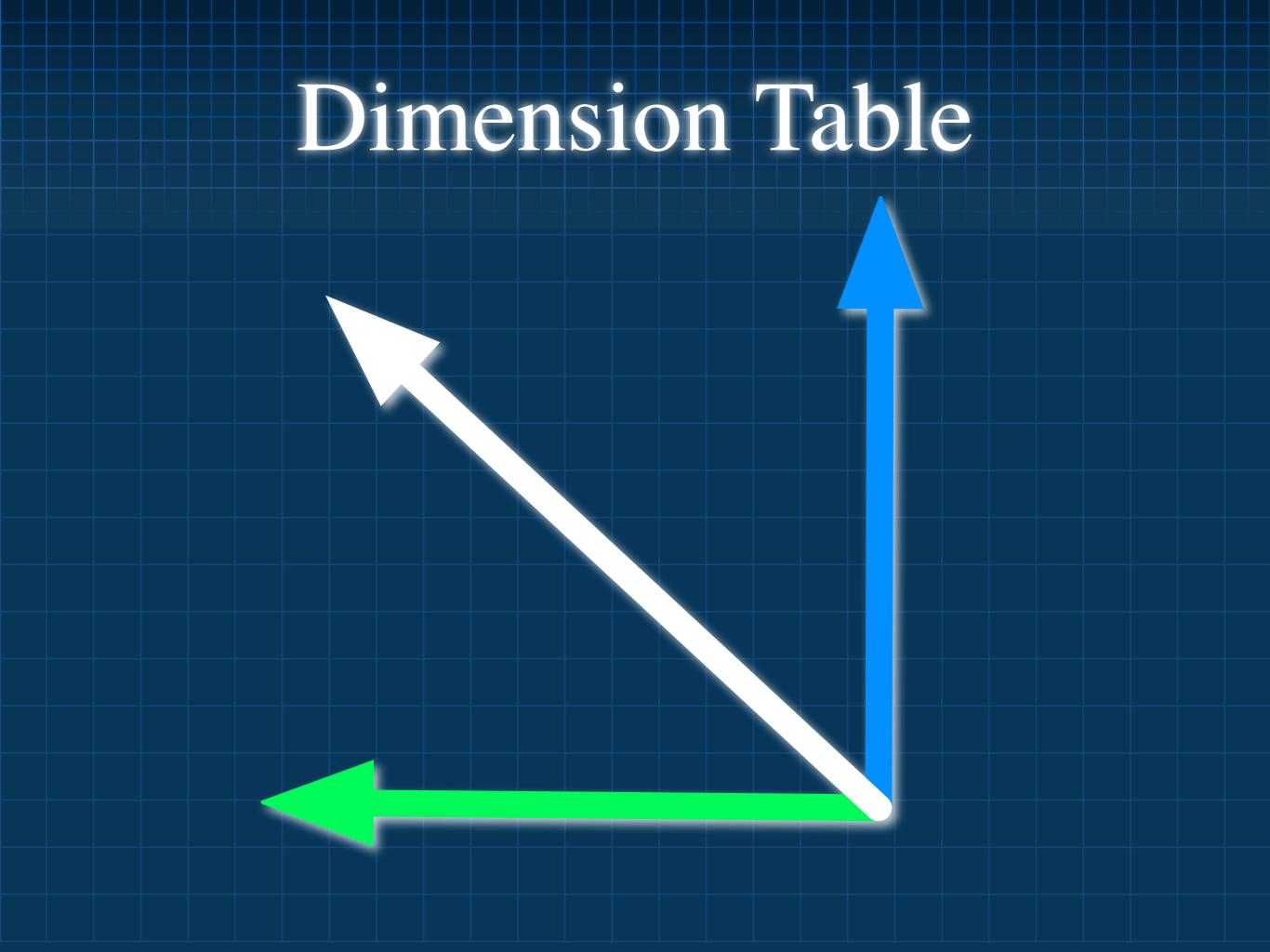






Dimension & Fact Table

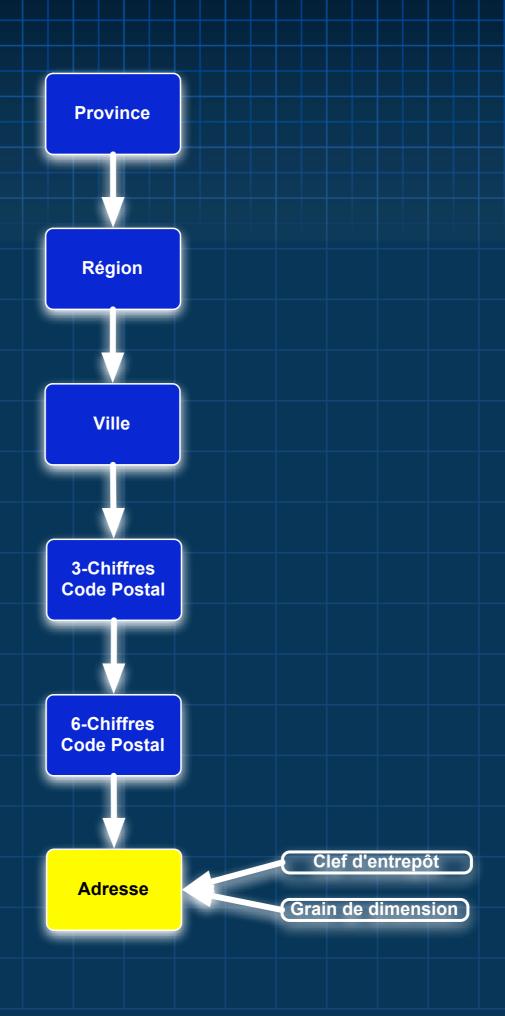


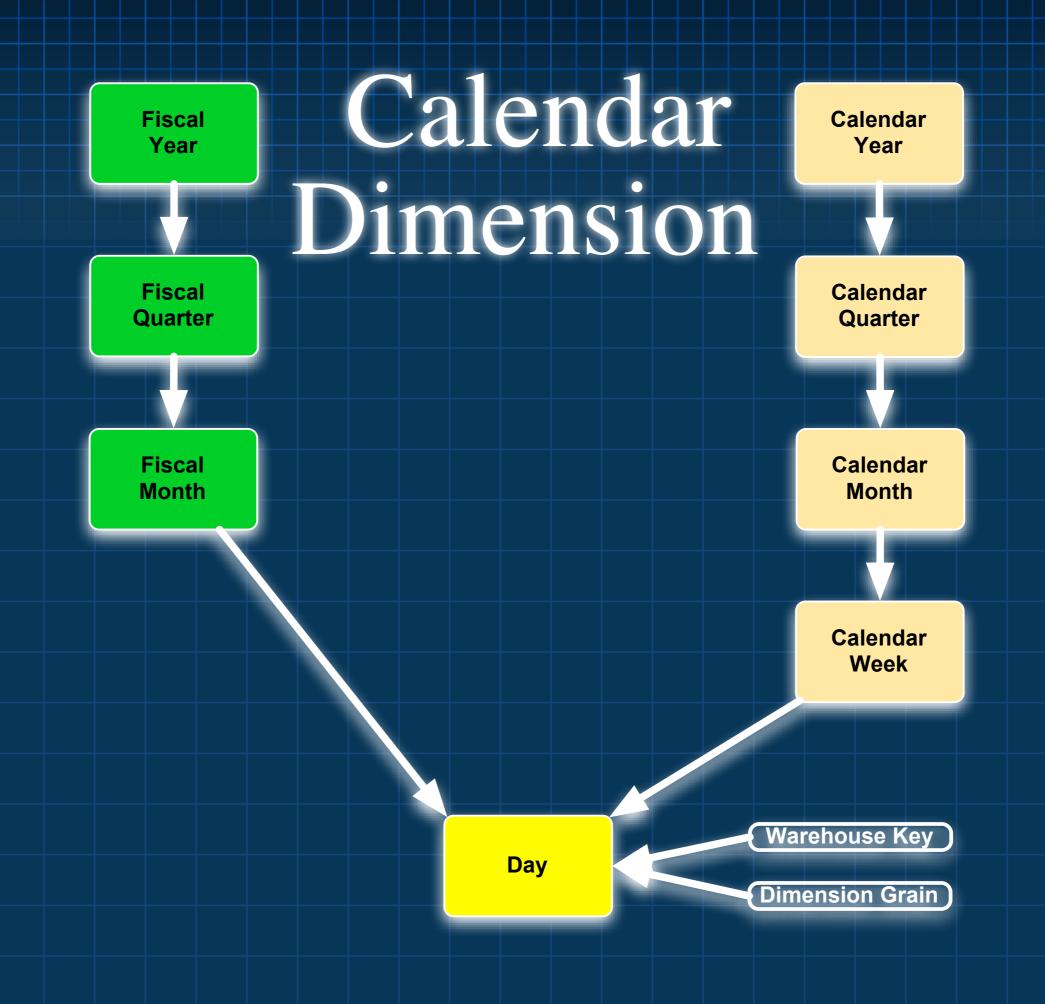


Dimension Table

- **OSimple primary key**
- OTextual attributes rich and adapted to the user
- OHierarchical reports
- OFew codes; Few codes; codes should be decoded according to their descriptions
- **ORelatively small**

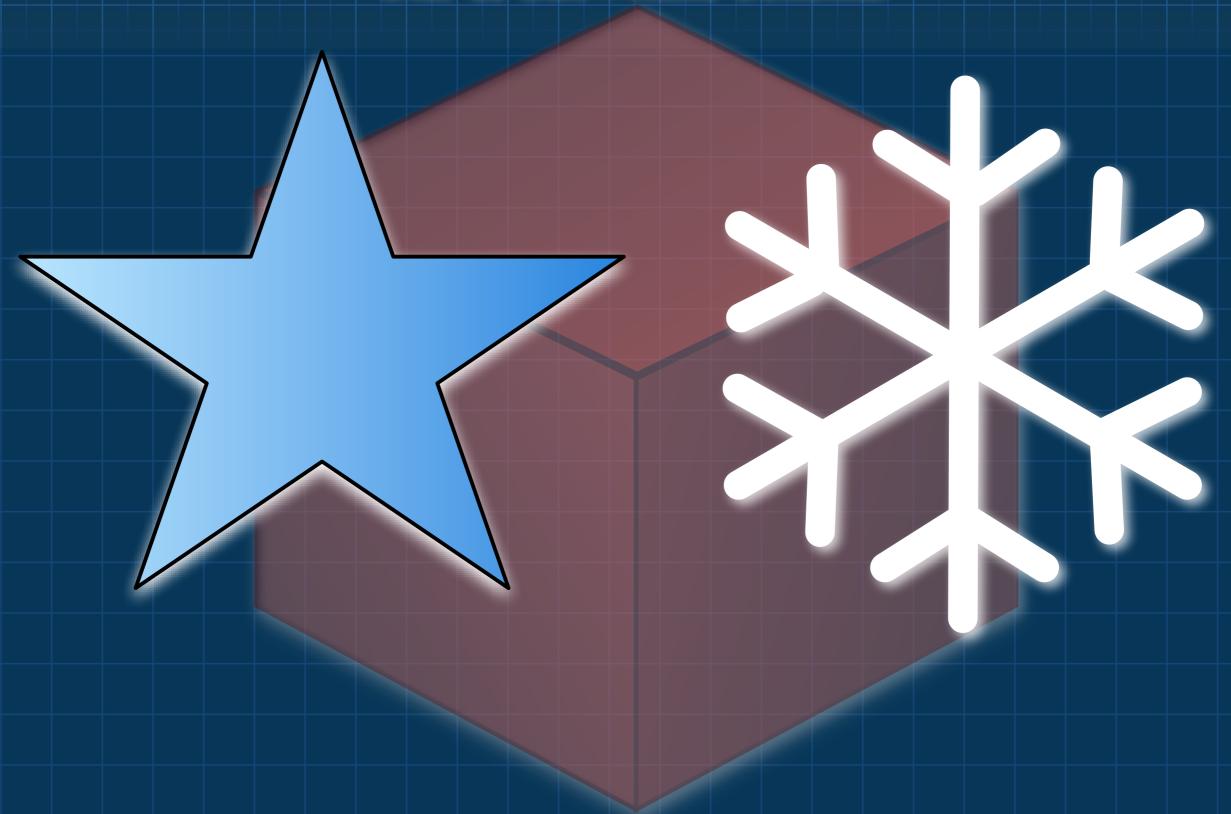
Dimension Client Location





Multidimensional Models

Star & Snowflake Schema



- **OComposed Primary key**
- OThe date/time is almost always a key
- The facts are usually numerical
- The facts are in general additive

Fact Table Star Schema

Promotion Dimension

promotion_key (PK) promotion_name

Calendar Dimension

calendar_key (PK)
day_of_week
month
quarter
year

Sales Fact Table

promotion_key
calendar_key (FK)
product_key (FK)
store_key (FK)
customer_key (FK)
dollars sold
dollars_cost
units_sold

Product Dimension

product_key (PK) SKU description brand category

Store Dimension

store_key (PK) store_ID store_name address **Customer Dimension**

customer_key (PK) customer_ID customer_name address

Fact Table Star Schema

Promotion Dimension

promotion_key (PK) promotion_name

Calendar Dimension

calendar_key (PK)
day_of_week
month
quarter
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Sales Fact Table

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dollars sold
dollars_cost
units_sold

Product Dimension

product_key (PK) SKU description brand category

Customer Dimension

customer_key (PK) customer_ID customer_name address

Store Dimension

store_key (PK) store_ID store_name address

Time Dimension

time_key (PK)
SQL_date
day_of_week
week_number
month

Course Dimension

course_key (PK)
name
department
level
course number
laboratory_flag

Facility Dimension

facility_key (PK) type location department seating size

Star Schema

Student Attendance Fact Table

time_key (FK)
student_key (FK)
course_key (FK)
teacher_key (FK)
facility_key (FK)
attendance = 1

Student Dimension

student_key (PK)
student_ID
name
address
major
minor
first_enrolled
graduation_class

Teacher Dimension

Time Dimension

Star Schema

Student Dimension

time_key (PK)

student key (PK)

Which classes were the most heavily attended?

Course Dimension

course_key (PK)
name
department
level
course number
laboratory_flag

Facility Dimension

facility_key (PK) type location department seating size Student Attendance Fact Table

time_key (FK)
student_key (FK)
course_key (FK)
teacher_key (FK)
facility_key (FK)
attendance = 1

first_enrolled graduation_class

Teacher Dimension

Time Dimension

Star Schema

Student Dimension

time_key (PK)

student key (PK)

Which classes were the most heavily attended?

Which classes were the most lightly used?

department level course number laboratory_flag

Facility Dimension

facility_key (PK)
type
location
department
seating
size

course_key (FK)
teacher_key (FK)
facility_key (FK)
attendance = 1

Teacher Dimension

Time Dimension

Star Schema

Student Dimension

time_key (PK)

student key (PK)

Which classes were the most heavily attended?

Which classes were the most lightly used?

Which teachers taught the most students?

Facility Dimension

facility_key (PK) type location department seating size **Teacher Dimension**

Time Dimension

Star Schema

Student Dimension

time_key (PK)

student key (PK)

Which classes were the most heavily attended?

Which classes were the most lightly used?

Which teachers taught the most students?

Which teachers taught classes in facilities belonging to other departments?

location department seating size name address department title degree

Calendar Dimension

calendar_key (PK) month_key (FK) year

month_key (PK) year

year_key (PK)

Store Dimension

store_key (PK) store_ID store_nom address

Fact Table

Snowflake Schema

Sales Fact Table

calendar_key (FK)
product_key (FK)
store_key (FK)
customer_key (FK)
dollars_sold
dollars_cost
units_sold

Product Dimension

product_key (PK)
SKU
description
brand_key (FK)
category

brand_key (PK)
brand_description

Customer Dimension

customer_key (PK) customer_ID customer_name address



Slowly Changing Dimensions

Type 1: Overwrite changed attribute.

A fact is associated with only the current value of a dimension column.

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A fact is associated with only the current value of a dimension column.

Type 2: Add new dimension record.

A fact is associated with only the original value of a dimension column.

Slowly Changing Dimensions

Type 1: Overwrite changed attribute.

A fact is associated with only the current value of a dimension column.

Type 2: Add new dimension record.

A fact is associated with only the original value of a dimension column.

Type 3: Use field for 'old' value.

A fact is associated with both the original value and with the current value of a dimension column.

Slowly Changing Dimensions

Scenario: Customer last name changes from Pharand to Smith: Update Cust.Lname

Original dimension table			
Cust	Cust ID	Cust	Cust
Key		Lname	Fname
1	TE123	Tremblay	Eric
2	PJ456	Pharand	Josée

Slowly changing dimension Type 1			
Cust	Cust ID Cust Cust		
Key		Lname	Fname
1	TE123	Tremblay	Eric
2	PJ456	Smith	Josée

Slowly Changing Dimensions

Slowly	changing	dimension	Type 2
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Cust	Cust	Cust	Cust	Row	Row	Row
Key	ID	Lname	Fname	Current?	Start	Stop
1	TE123	Tremblay	Eric	yes	12/3/99	
2	PJ456	Pharand	Josée	no	2/20/00	9/15/00
3	PJ789	Smith	Josée	yes	9/16/00	

Slowly Changing Dimensions

Slowly	changing	dimension	Type 2
--------	----------	-----------	--------

Cust Key	Cust ID	Cust Lname	Cust Fname	Row Current?	Row Start	Row Stop
1	TE123	Tremblay	Eric	yes	12/3/99	
2	PJ456	Pharand	Josée	no	2/20/00	9/15/00
3	PJ789	Smith	Josée	yes	9/16/00	

Slowly changing dimension Type 3				
Cust Key	Cust ID	Cust Lname	Cust Fname	Old Value
1	TE123	Tremblay	Eric	
2	PJ456	Smith	Josée	Pharand







Simplicity

Simplicity

Query Performance

Simplicity

Query Performance

Minor disk space saving

Simplicity

Query Performance

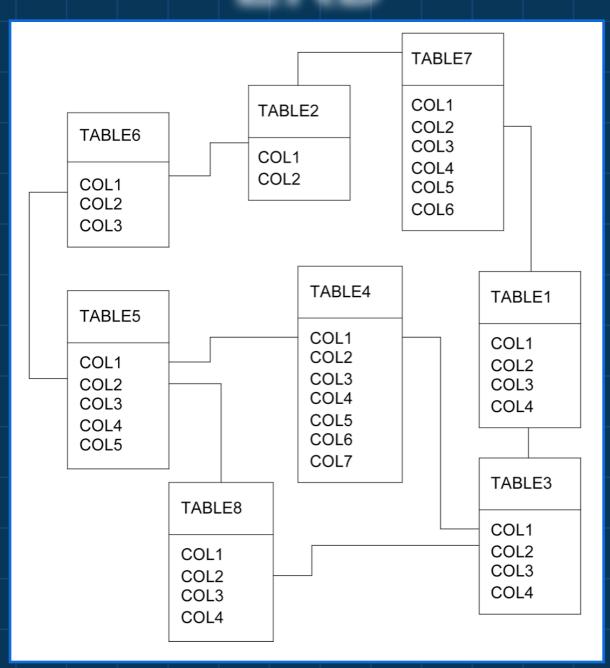
Minor disk space saving

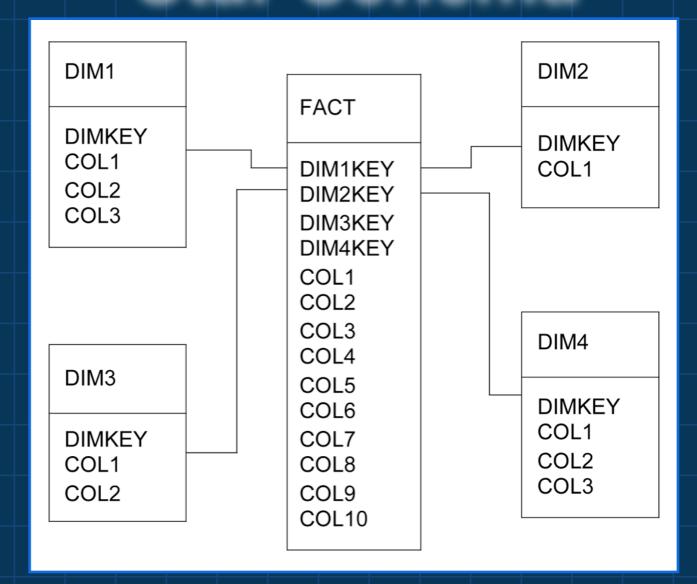
Slows down the users' ability to browse

The Difference

ERD

Star Schema

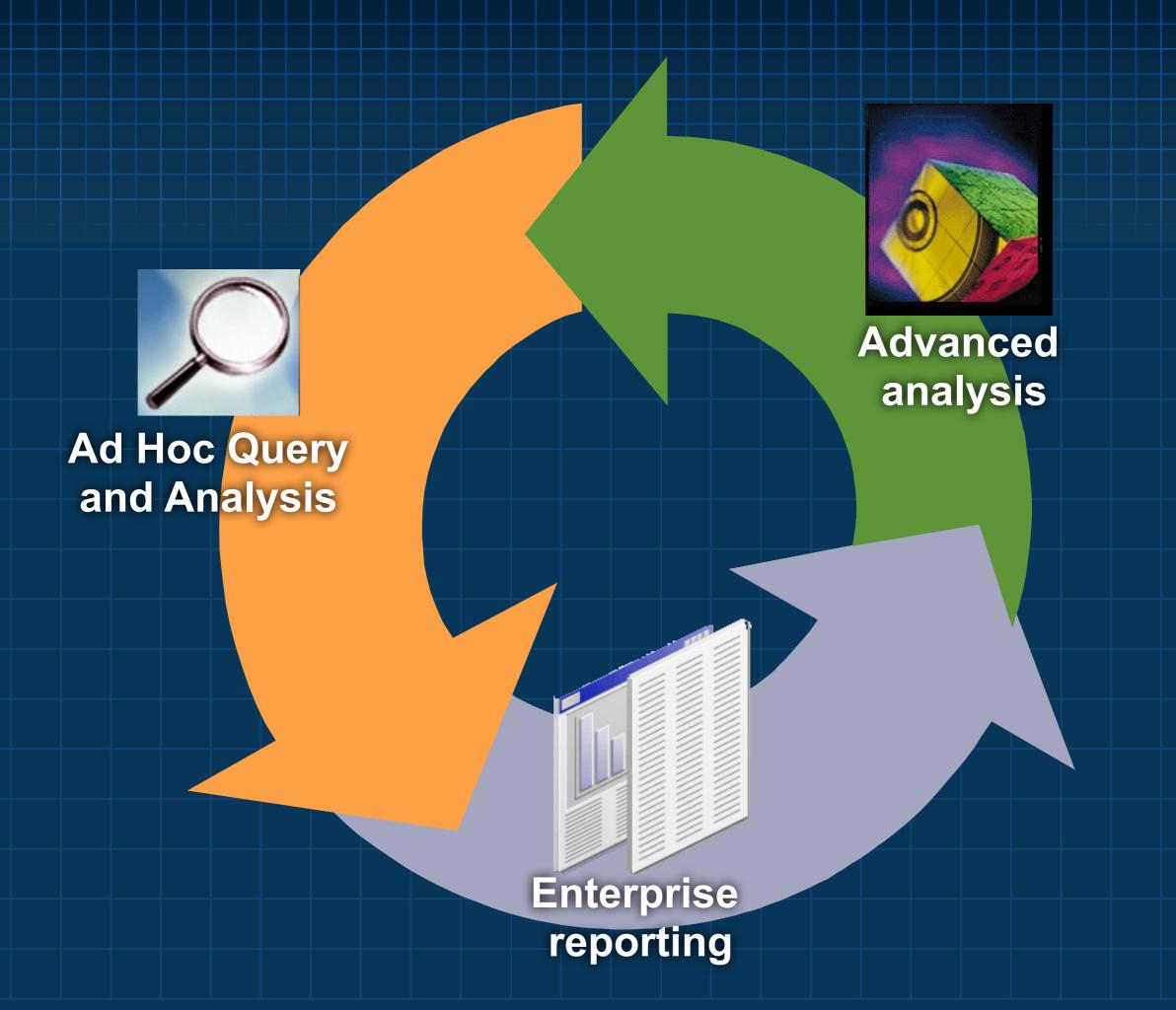




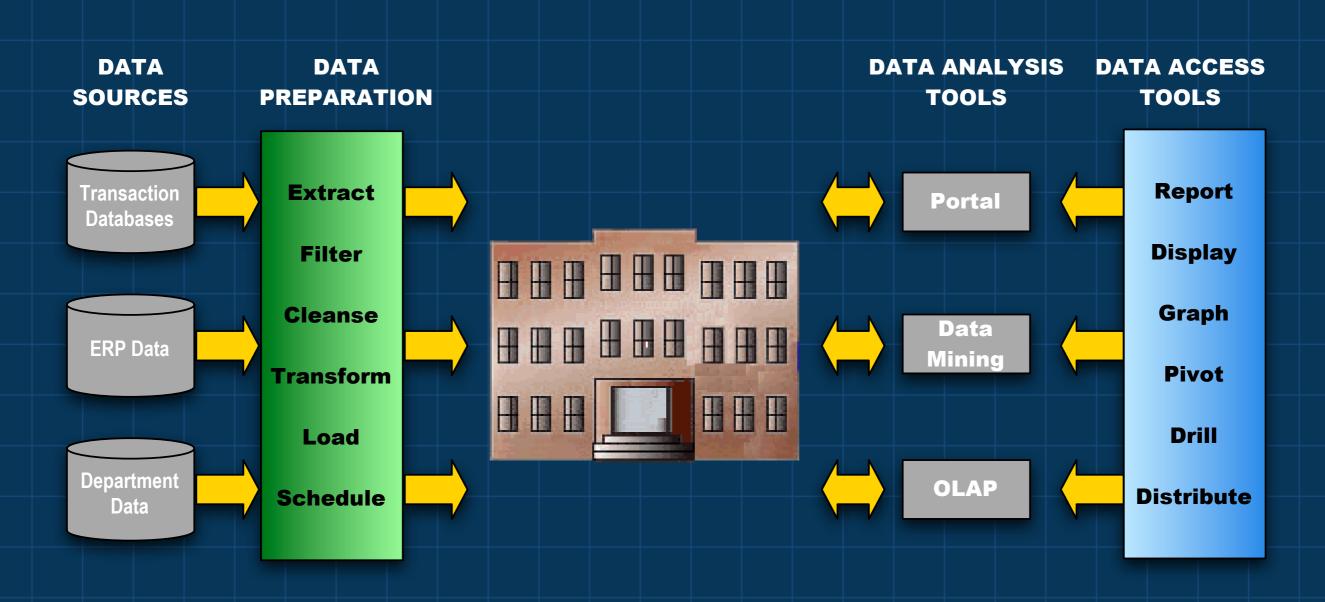
(Star Schema)

The Difference

Data Base	Data Warehouse	
Actual	Historical	
Internal	Internal and External	
Isolated	Integrated	
Transactions	Analysis	
Normalised	Dimensional	
Dirty	Clean and Consistent	
Detailed	Detailed and	



Elements of a Data Warehouse



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The Data Warehouse Lifecycle Toolkit

Practical Techniques for Building Data Warehouse and Business Intelligence Systems

Ralph Kimball

Margy Ross Warren Thornthwaite Joy Mundy Bob Becker



2nd Edition

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The Data Warehouse Toolkit

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The Complete Guide to Dimensional Modeling

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